

NHS Golden Jubilee

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| Meeting: | NHS Golden Jubilee Board |
| Meeting date: | 28 May 2026 |
| Title: | Summary Financial Report as at 30 March 2026 |
| Responsible Executive/Non-Executive: | Jonny Gamble, Executive Director of Finance |
| Report Author: | Rhona Wilson, Associate Director of Financial Management |

1 Purpose

This paper is presented to NHS Golden Jubilee Board for:

- Approval

This report relates to a:

- Government policy/directive
- Legal requirement
- Local Policy

This aligns to the following NHSGJ Corporate Objectives:

- Safe
- Effective
- Person Centred

2 Report Summary

2.1 Situation

The Finance Report as at 31 March 2026 (Month 12) is attached as Appendix 1.

2.2 Background

Each meeting of the Finance and Performance Committee and Board receives an update on the financial position of the Board as part of its standing Agenda items.

2.3 Assessment

The Finance Report as at 31 March 2026 (Month 12) shows a £0.315m surplus and is attached as Appendix 1

2.3.1 Quality/ Patient Care

Assists in the Board's governance to ensure quality of care and patient services.

2.3.2 Workforce

Some workforce considerations are considered in this report. For example details of pay costs for the period under consideration.

2.3.3 Financial

Ensures effective financial governance, reporting and scrutiny is in place.

2.3.4 Risk Assessment/Management

Ensures effective governance is in place to ensure relevant risk assessment and mitigations are in place.

2.3.5 Equality and Diversity, including health inequalities

An impact assessment is not required to be completed.

2.3.6 Other impacts

No other impacts require to be noted.

2.3.7 Communication, involvement, engagement and consultation

The Executive Leadership Team receives the monthly Finance Report as one of their standing Agenda items and in addition the monthly financial position is provided to Scottish Government through the completion of their standard Financial Performance Return (FPR) templates.

2.3.8 Route to the Meeting

Finance and Performance Committee (FPC), 14 May 2026

2.4 Recommendation

- **Decision – The Board** is asked to

- (1) Confirm that it has assurance on the Financial Position of the NHS Golden Jubilee at 31 May 2026

3 List of Appendices

The following appendix is included with this report:

- Appendix No 1, Summary Financial Report as at 31 March 2026 (Month 12)